



香港交易所

31/05/2017

予

2/6/2017

I.

1.

|     |            |                      |                 |                       |
|-----|------------|----------------------|-----------------|-----------------------|
| (1) | <u>750</u> |                      |                 |                       |
|     |            |                      | )               | )                     |
|     |            | <u>1,200,000,000</u> | <u>US\$0.01</u> | <u>US\$12,000,000</u> |
| (   | )          |                      |                 |                       |
|     |            | <u>1,200,000,000</u> | <u>US\$0.01</u> | <u>US\$12,000,000</u> |
| (2) |            |                      |                 |                       |
|     |            |                      | )               | )                     |
|     |            |                      |                 |                       |
| (   | )          |                      |                 |                       |
|     |            |                      |                 |                       |

2.

|       |       |       |       |
|-------|-------|-------|-------|
| _____ | _____ | _____ | _____ |
|       |       | )     | )     |
| (     | )     | _____ | _____ |
|       |       | _____ | _____ |
|       |       | _____ | _____ |

3. 人

|       |       |       |       |
|-------|-------|-------|-------|
| _____ | _____ | _____ | _____ |
|       | 人     | )     | )     |
| (     | )     | _____ | _____ |
|       |       | _____ | _____ |
|       |       | _____ | _____ |

US\$12,000,000.00

II.

|  | (1)                | (2)   | 人     |
|--|--------------------|-------|-------|
|  | <u>834,073,195</u> | _____ | _____ |
|  | -                  | _____ | _____ |
|  | <u>834,073,195</u> | _____ | _____ |

III.

|                  |           |  |  |  |            |
|------------------|-----------|--|--|--|------------|
| ( / / ) _____    |           |  |  |  |            |
| 2009 7<br>23     |           |  |  |  |            |
| 3.56/            |           |  |  |  |            |
| 11,242,404       |           |  |  |  | 11,242,404 |
| ( I)             |           |  |  |  |            |
| 2. 2010 5<br>27  |           |  |  |  |            |
| 2.78/            |           |  |  |  |            |
| 0                |           |  |  |  | -          |
| ( I)             |           |  |  |  |            |
| 3. 2011 10<br>11 |           |  |  |  |            |
| 2.67/            |           |  |  |  |            |
| 7,231,599        |           |  |  |  | 7,231,599  |
| ( I)             |           |  |  |  |            |
| 4. 2015 5<br>22  |           |  |  |  |            |
| 11.65/           |           |  |  |  |            |
| 6,026,332        |           |  |  |  | 4,017,554  |
| ( I)             |           |  |  |  |            |
|                  |           |  |  | A. ( ) _____<br>( ) _____<br>( 人 ) _____ |            |
|                  | ( ) _____ |  |  |  |            |

( / / )

1. \_\_\_\_\_  
\_\_\_\_\_

( / / )  
( ) \_\_\_\_\_

( I ) \_\_\_\_\_  
\_\_\_\_\_

( )  
( / / ) \_\_\_\_\_ ( / / )

2. \_\_\_\_\_  
\_\_\_\_\_

( / / )  
( ) \_\_\_\_\_

( I ) \_\_\_\_\_  
\_\_\_\_\_

( )  
( / / ) \_\_\_\_\_ ( / / )

3. \_\_\_\_\_  
\_\_\_\_\_

( / / )  
( ) \_\_\_\_\_

( I ) \_\_\_\_\_  
\_\_\_\_\_

( )  
( / / ) \_\_\_\_\_ ( / / )

4. \_\_\_\_\_  
\_\_\_\_\_

( / / )  
( ) \_\_\_\_\_

( I ) \_\_\_\_\_  
\_\_\_\_\_

( )  
( / / ) \_\_\_\_\_ ( / / )

B. ( ) \_\_\_\_\_  
( ) \_\_\_\_\_  
( 人 ) \_\_\_\_\_

|    |             |             |             |            |
|----|-------------|-------------|-------------|------------|
|    |             |             |             |            |
| 1. | 930,000,000 |             |             |            |
|    | 5%          |             |             |            |
|    | 備           |             |             |            |
|    |             | 924,000,000 | 924,000,000 | 73,365,612 |
|    | ( )         | 5790        |             |            |
|    | ( 1)        |             |             |            |
|    | ( )         |             |             |            |
|    | ( / / )     | ( / / )     |             |            |
| 2. |             |             |             |            |
|    |             |             |             |            |
|    | ( )         |             |             |            |
|    | ( 1)        |             |             |            |
|    | ( )         |             |             |            |
|    | ( / / )     | ( / / )     |             |            |
| 3. |             |             |             |            |
|    |             |             |             |            |
|    | ( )         |             |             |            |
|    | ( 1)        |             |             |            |
|    | ( )         |             |             |            |
|    | ( / / )     | ( / / )     |             |            |
| 4. |             |             |             |            |
|    |             |             |             |            |
|    | ( )         |             |             |            |
|    | ( 1)        |             |             |            |
|    | ( )         |             |             |            |
|    | ( / / )     | ( / / )     |             |            |
|    |             |             | C. ( )      |            |
|    |             |             | ( )         |            |
|    |             |             | ( 人 )       |            |

人

|   |  |
|---|--|
| <p>( / / )( )</p>   |  |
| 1. _____<br>_____<br>_____<br>_____ ( / / )<br>_____ ( I) |  |
| 2. _____<br>_____<br>_____<br>_____ ( / / )<br>_____ ( I) |  |
| 3. _____<br>_____<br>_____<br>_____ ( / / )<br>_____ ( I) |  |
| _____ D. ( )<br>_____ ( )<br>_____ ( 人 )                  |  |

人

|      |       |         |                                   |       |       |
|------|-------|---------|-----------------------------------|-------|-------|
|      |       |         |                                   |       |       |
| 1. 使 | _____ | ( / / ) | ( I ) _____<br>( / / )<br>( / / ) | _____ | _____ |
| 2.   | _____ | ( / / ) | ( I ) _____<br>( / / )<br>( / / ) | _____ | _____ |
| 3.   | _____ | ( / / ) | ( I ) _____<br>( / / )<br>( / / ) | _____ | _____ |
| 4.   |       | ( / / ) | ( I ) _____<br>( / / )<br>( / / ) | _____ | _____ |

5.  $( I )$  \_\_\_\_\_  
\_\_\_\_\_  $( / / )$   $( / / )$   
 $( / / )$   $( / / )$

6.  $( I )$  \_\_\_\_\_  
 $( / / )$   $( / / )$   
 $( / / )$   $( / / )$

7.  $( I )$  \_\_\_\_\_  
 $( / / )$   $( / / )$   
 $( / / )$   $( / / )$

8.  $( I )$  \_\_\_\_\_  
\_\_\_\_\_  $( / / )$   $( / / )$   
 $( / / )$   $( / / )$



|  |  |
|--|--|
|  |  |
|--|--|

|    |         |            |       |
|----|---------|------------|-------|
| 9. |         | ( I) _____ |       |
|    | ( / / ) | ( / / )    |       |
|    |         | ( / / )    |       |
|    | ( / / ) |            | _____ |

|     |          |         |              |       |
|-----|----------|---------|--------------|-------|
| 10. | 人<br>( ) |         | ( I) _____   |       |
|     |          | ( / / ) | ( / / )      |       |
|     |          | _____   | ( / / )      |       |
|     |          | ( / / ) |              | _____ |
|     |          |         | E. ( ) _____ |       |
|     |          |         | ( ) _____    |       |
|     |          |         | ( 人 ) _____  |       |

|           |     |           |
|-----------|-----|-----------|
|           | A E | (1) _____ |
|           |     | (2) _____ |
|           | A E | _____     |
| 人         | A E | _____     |
| <i>II</i> |     |           |

( )

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予 — \_\_\_\_\_

( \_\_\_\_\_ 人 \_\_\_\_\_ )

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1. ( 人 )

2.